

Fig. 1

Source Field Data	Source Field Definition
Transaction ID	Unique identification number for each transaction record
Practice ID	The ID of the revenue Practice associated with the transaction
Practice Name	The name of the revenue Practice.
Department ID	The ID of the revenue Department associated with the transaction
Department Name	The name of the revenue Department
Posting Date	The date the transaction record was posted.
Service Date	The service date of the associated transaction
Final Bill or Billed Date	This is the Date the Host system creates for a Final Bill
Account ID	The ID of the account record (Guarantor) associated with the transaction
Account ID Suffix	The patient account number suffix. In many cases, this is a conditional field. This field is common on many 'Guarantor' or 'Family' Account IDs. It will denote "Family Account".
Encounter Form Number	The encounter form number corresponding to the charge transaction.
Visit ID	The visit number within the account that corresponds to the transaction. This number uniquely identifies the visit within the account only.
Procedure Quantity	The quantity of the procedure associated with the transaction.
CPT Code	The procedure code associated with a transaction.
RVU Value	The RVU value associated with the transaction.
CPT Modifier	The Modifier associated with a transaction.
DiagnosisCode (ICD9) One	The ID of the first diagnosis associated with a charge. This may be considered the primary diagnosis of the transaction.
DiagnosisCode (ICD9) Two	The ID of the second diagnosis associated with a charge. This may be considered the secondary diagnosis of the transaction.
DiagnosisCode (ICD9) Three	The ID of the Tertiary Diagnosis associated with a charge.
DiagnosisCode (ICD9) Four	The ID of the fourth diagnosis associated with a charge.
DRG	The Diagnostic Related Group classification. This field is optional.
Payer ID (Primary)	The ID of the primary payer record currently associated with this transaction record. This payer is associated with the current coverage of the transaction.
Payer Name (Primary)	The name of the primary payer.
Primary Insurance Product type	This is the name/description of the insurance product type for the primary insurance. For example, HMO, PPO, EPO, POS, Medicaid
Payer ID (Secondary)	The ID of the secondary payer record currently associated with this transaction record. This payer is associated with the current coverage of the transaction.
Payer Name (Secondary)	The name of the secondary payer.
Primary Payer Contractual Reimbursement Amount	The currency amount of payment for the transaction by the Primary payer as negotiated by contract with the practice.
Secondary Payer Contractual Reimbursement Amount	The currency amount of payment for the transaction by the Secondary payer as negotiated by contract with the practice.
Secondary Insurance Product type	This is the name/description of the insurance product type for the secondary insurance. For example, HMO, PPO, EPO, POS, Medicaid
Place Of Service ID	The ID of the place of service associated with the transaction
Place of Service Name	The name of the place of service. For example, Inpatient, Outpatient, Office, Rehab, SNF etc.
Financial Class ID	The financial class ID of the current payer or self pay
Financial Class Name	The name of the financial class: Medicare, Commercial, Self-Pay, BCBS etc.
Billing Provider ID	The ID of the billing provider of the transaction
Billing Provider First Name	Please provide physician's first name
Billing Provider Last Name	Please provide physician's last name
Other Provider ID	The ID of another provider (not billing) associated with this transaction. For example, Performing Provider or Resident

Fig. 2A

Source Field Data	Source Field Definition
Other Provider First Name	Please provide "other" physician's first name
Other Provider Last Name	Please provide "other" physician's last name
Referring Physician Id	The ID of the physician who referred the patient
Referring Physician First Name	The first name of the physician who referred the patient
Referring Physician Last Name	The last name of the physician who referred the patient
Transaction Code	Code to distinguish type of transaction
Transaction Type / Description	Charge, Payment(patient/insurance/copay), Adjustment
Transaction Amount	Amount of the transaction – even \$0.00
Payment Match ID	Used to match the payment transaction to the original charge
Denial ID	The ID of the remittance code associated with a Claim Denial action record.
Medical Record Number	The Medical Record Number is the unique permanent identifier assigned to a patient. This number is unique from the Account ID.
Patient ID	The Host System ID of the patient associated with the procedure (the person who saw the physician), not the guarantor – may be same as Medical Record (but usually different)
Patient First Name	The first name or initial of the patient associated with the procedure **Optional
Patient Last Name	The last name or initial of the patient associated with the procedure **Optional
Patient Address	The whole address of the patient associated with the transaction please concatenate Address 1 and 2 if needed
Patient City	The city of the patient associated with the transaction
Patient State	The state of the patient associated with the transaction
Patient Zip Code	The mailing zip code of the patient associated with the transaction
Patient Phone One	The telephone number of the patient associated with the transaction
Patient Phone Two	A second telephone number of the patient associated with the transaction - Work, Mobile etc.
Patient Social Security	The social security number of the patient associated with the transaction
Patient Sex	The gender/sex of the patient associated with the transaction
Patient DOB	The date of birth of the patient associated with the transaction
Patient Email	The email contact address of the patient associated with the transaction **Optional
Appointment Date	The date of the patient visit associated with the transaction.
Appointment Time	The time of the patient visit associated with the transaction.
Appointment Reason	The reason for the patient visit associated with the transaction.
Appointment Reason Description	The description of the reason for the patient visit associated with the transaction.

Fig. 2B

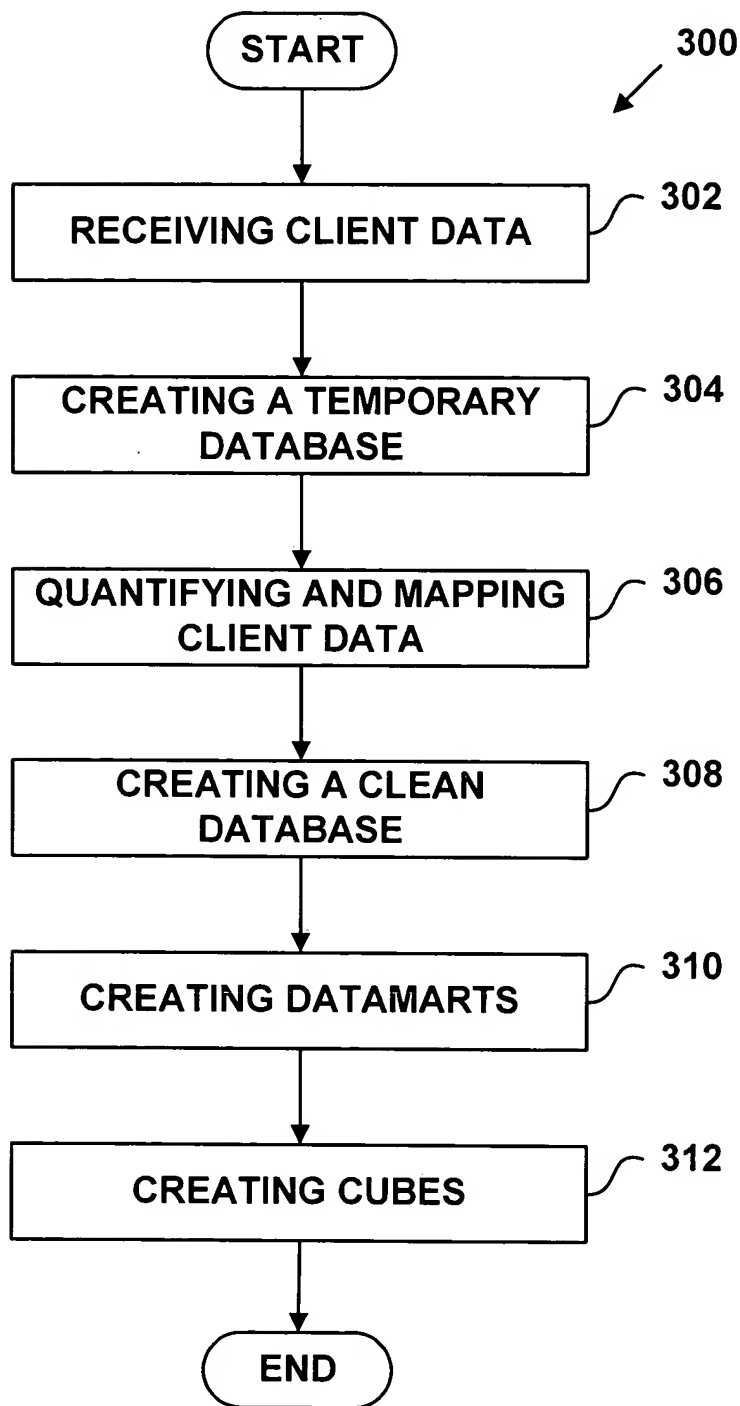


Fig. 3

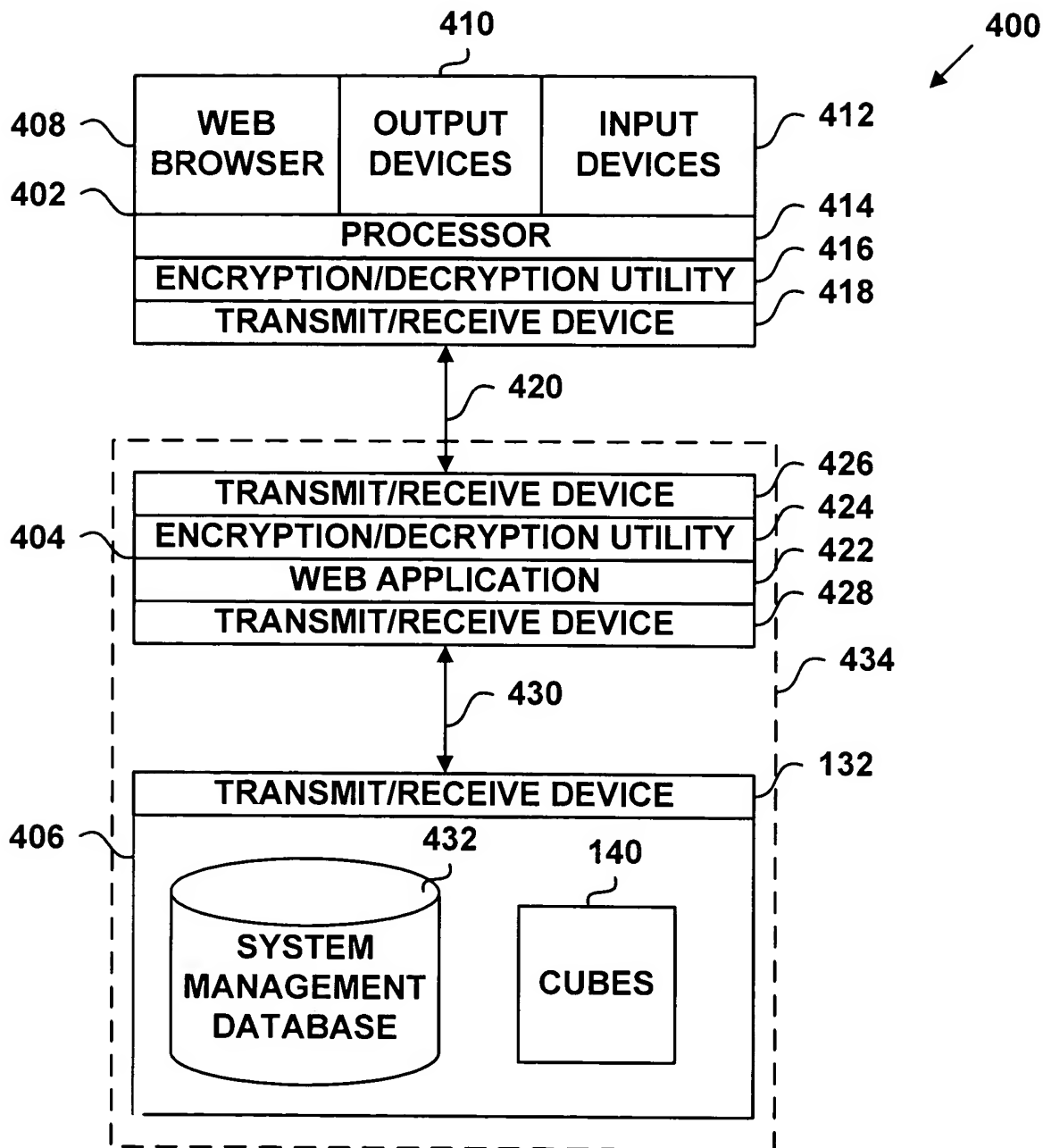


Fig. 4

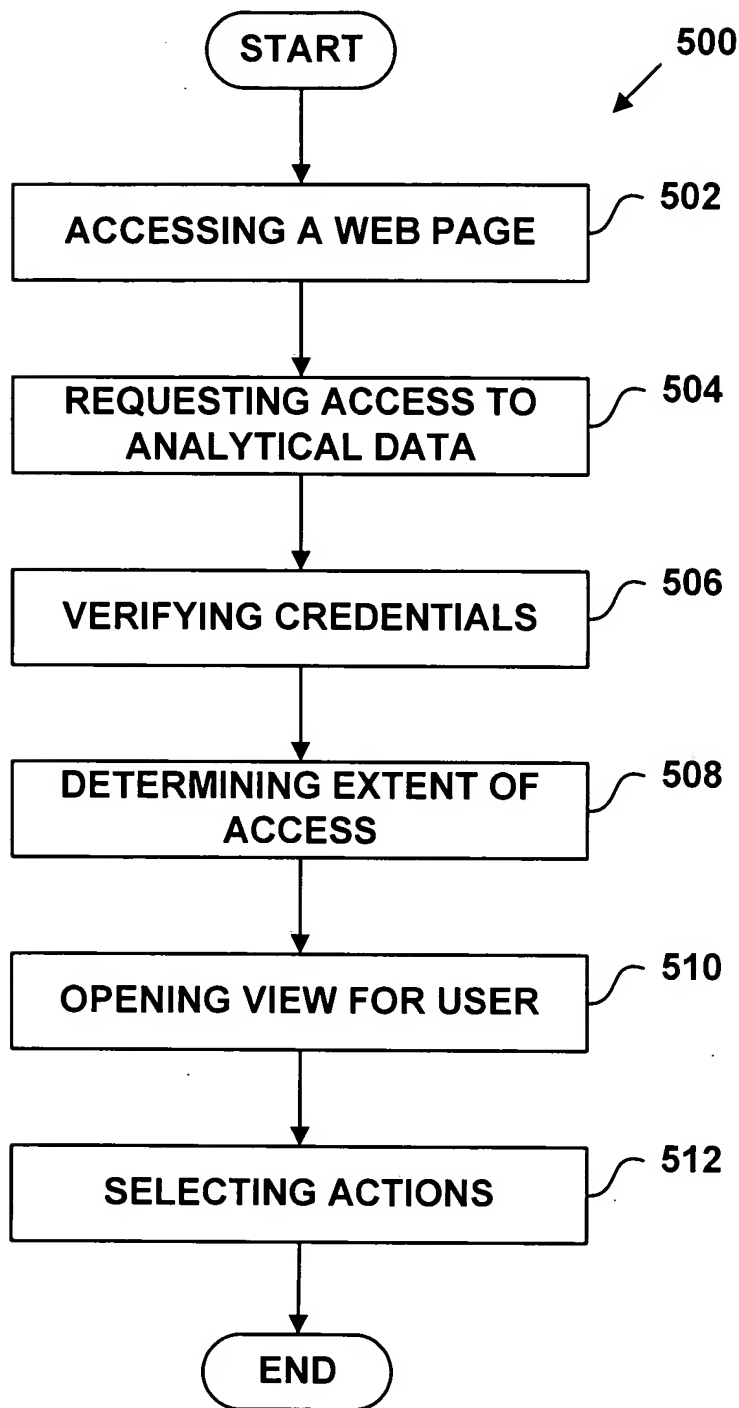


Fig. 5

Financial Activity - Iclops - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Address https://192.168.1.254/88/View_Cube.asp?v=56
606 604 608 610
MDX Restore | Excel | Fields | Properties

Vital Signs » Clinical » 602-Inhantial » Patient » Payor »
Physician 626wv614
Appointment Scheduling Delays »
Charges Per Physician SD »
Charges Per Physician SD »
Daily Schedule Volume »
Physician Productivity »
Physician Productivity SD »

Help »
628
622
Financial Activity
Drop filter fields here
Measures 618

Financial Class
All Financial Class

Date.Fiscal
Date00Jan
Date00Feb
Date00Mar
Date00Apr
Date00May
Date00Jun
Date00Jul
Date00Aug
Date00Sep
Date00Oct
Date00Nov
Date00Dec

Fiscal

AR Beginning

Charge

AR Ending

Fiscal

AR Ending

Fiscal

620
628

Financial Class Group
Financial Class Name
Patient
Payor Coverage
Payor Guarantor
Place of Service
Practice
Provider
Zip Code

Financial Class Group
Financial Class Name
Patient
Payor Coverage
Payor Guarantor
Place of Service
Practice
Provider
Zip Code

FIG. 6

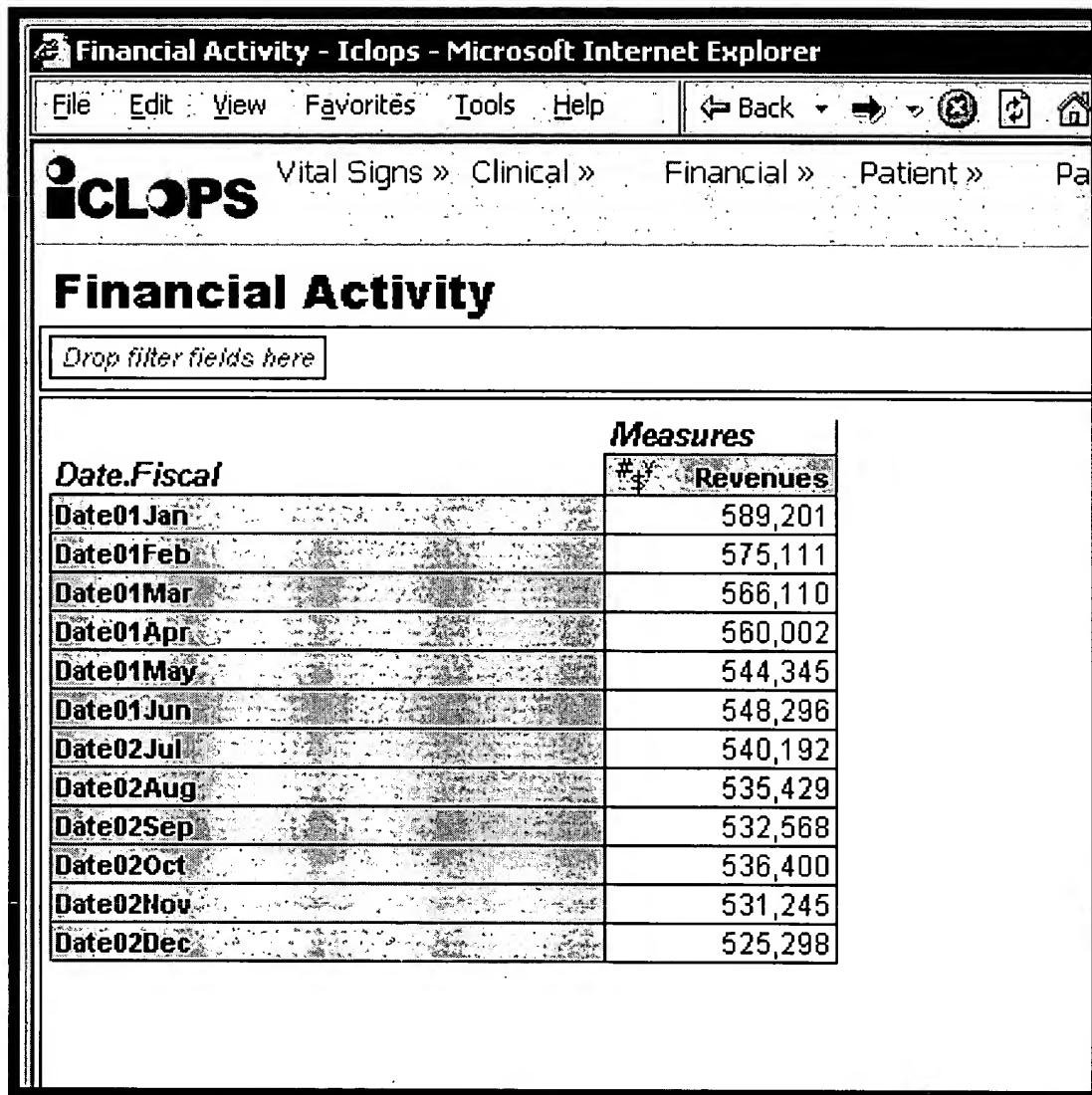


Fig. 7

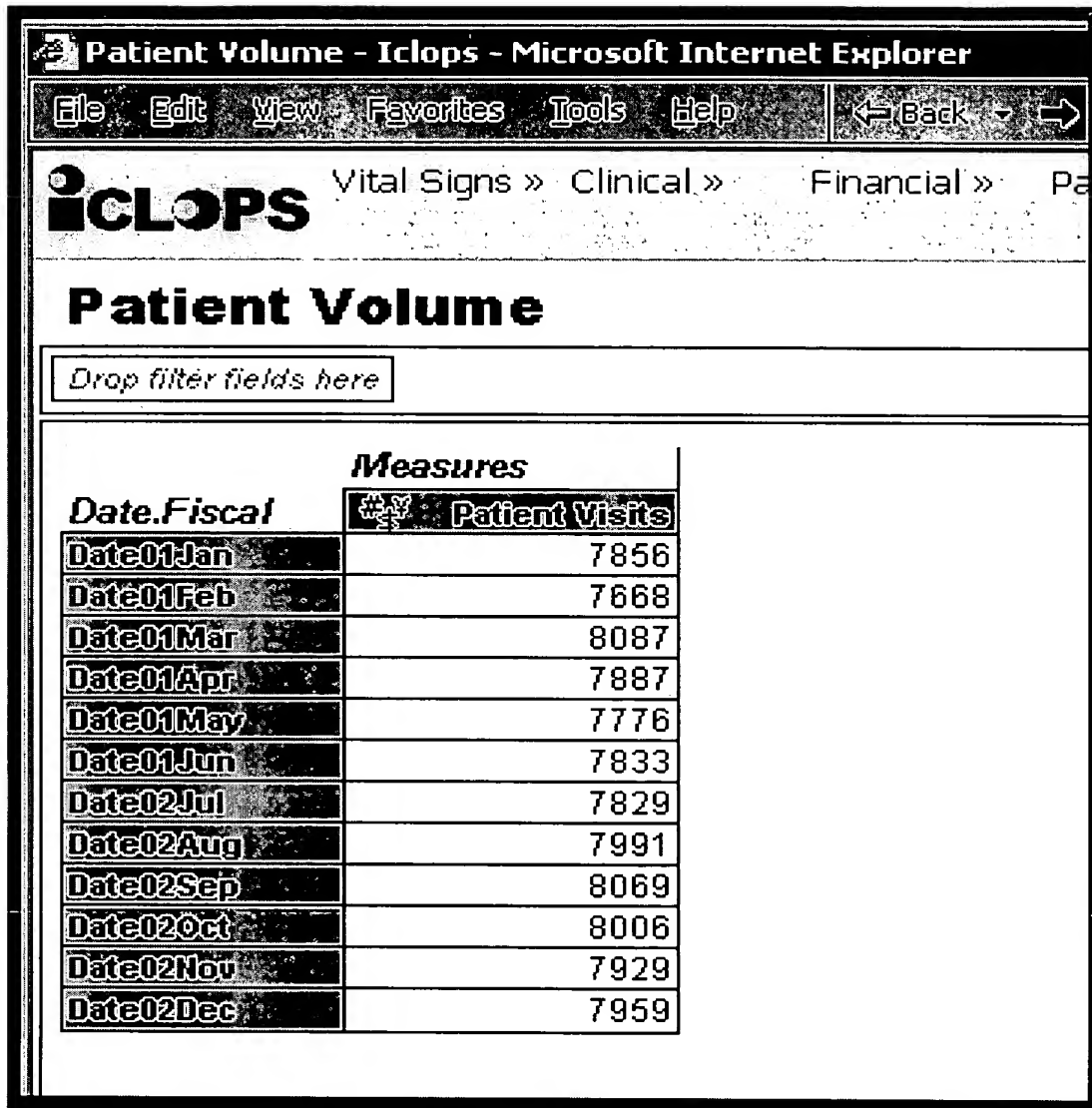


Fig. 8

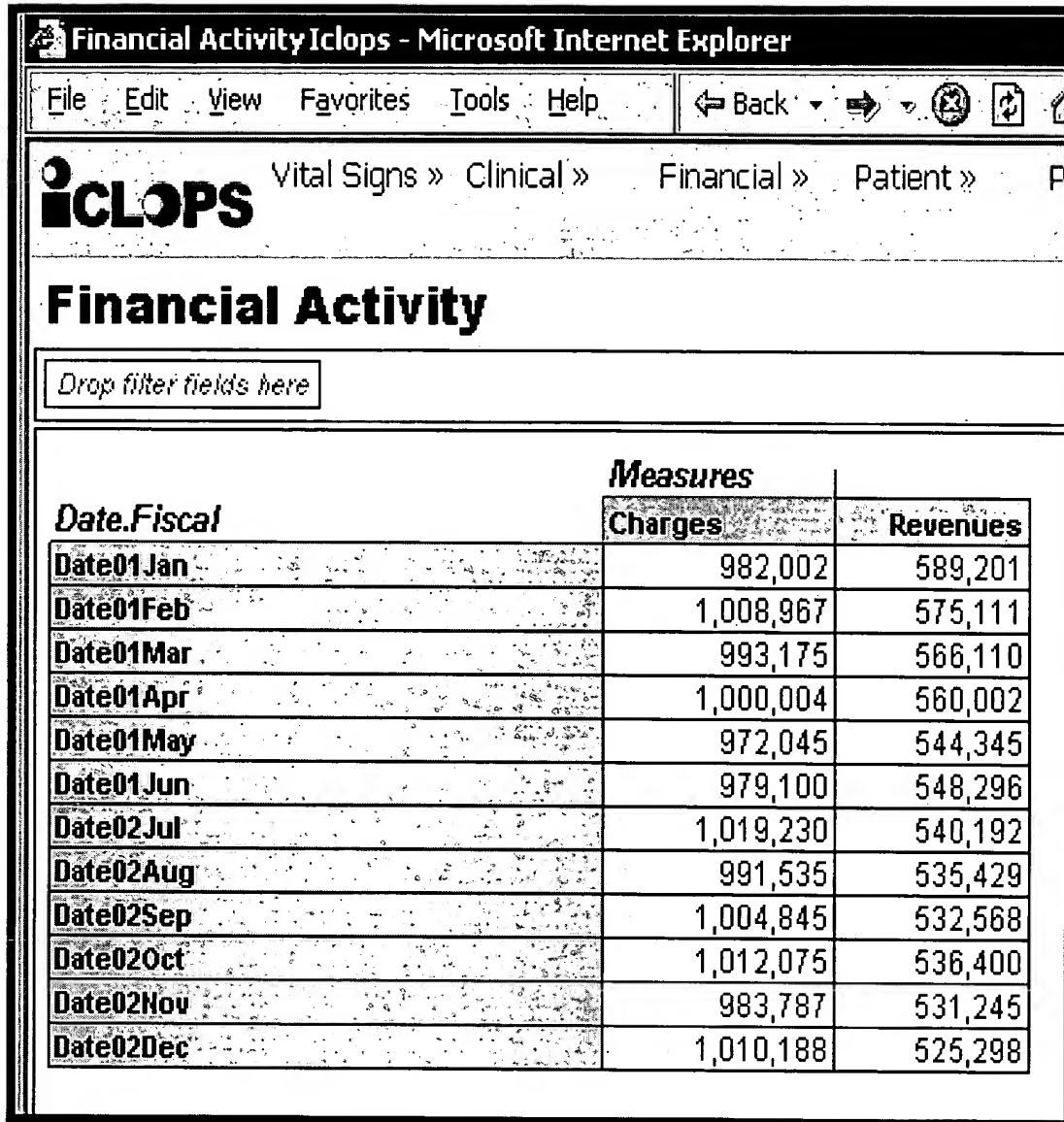


Fig. 9

Measures		FinancialClass							
Charges									
Date.Fiscal	All FinancialClass	Medicare	Medicaid	Insurance.PPO	Insurance.Other	HMO.Direcl.HFS	Patient.Self.Pay		
Date01Jan	982,002	333,881	68,740	363,341	88,380	49,100	78,560		
Date01Feb	1,008,967	343,049	70,628	403,587	80,717	30,269	80,717		
Date01Mar	993,175	337,680	69,522	407,202	79,454	19,864	79,454		
Date01Apr	1,000,004	350,001	70,000	420,002	80,000	0	80,000		
Date01May	972,045	349,936	68,043	417,979	58,323	0	77,764		
Date01Jun	979,100	352,476	68,537	440,595	48,955	0	68,537		
Date02Jul	1,019,230	366,923	71,346	479,038	30,577	0	71,346		
Date02Aug	991,535	366,868	69,407	475,937	19,831	0	59,492		
Date02Sep	1,004,845	331,599	70,339	522,520	20,097	0	60,291		
Date02Oct	1,012,075	344,106	70,845	516,158	20,242	0	60,725		
Date02Nov	983,787	324,650	68,865	521,407	9,838	0	59,027		
Date02Dec	1,010,188	343,464	70,713	545,502	0	0	50,509		

Fig. 10

Measures		Financial/Class							
		Revenues							
Date/Fiscal	#	All Financial/Class	Medicare	Medicaid	Insurance/PRO	Insurance/Other	HMO/Direct/HFS	Patient/Self-Pay	
Date01Jan		589,201	186,973	22,684	218,004	79,542	27,005	54,992	
Date01Feb		575,111	195,538	23,307	210,470	72,646	16,648	56,502	
Date01Mar		566,110	199,231	22,942	205,885	71,509	10,925	55,618	
Date01Apr		560,002	210,001	23,100	198,901	72,000	0	56,000	
Date01May		544,345	195,964	22,454	219,002	52,490	0	54,435	
Date01Jun		548,296	215,010	22,617	216,667	44,060	0	49,942	
Date02Jul		540,192	223,823	23,544	223,661	27,519	0	41,644	
Date02Aug		535,429	227,458	22,904	225,015	17,848	0	42,204	
Date02Sep		532,568	185,695	23,212	263,066	18,087	0	42,507	
Date02Oct		536,400	216,787	23,379	235,518	18,217	0	42,500	
Date02Nov		531,245	207,776	22,725	250,571	8,854	0	41,319	
Date02Dec		525,298	230,121	23,335	236,485	0	0	35,357	

Fig. 11

Measures			
FinancialClass	Charges	Payments	Collection rate
Medicare	4,144,631	2,494,377	60.18%
Medicaid	836,987	276,206	33.00%
Insurance PPO	5,513,267	2,703,245	49.03%
Insurance Other	536,413	482,772	90.00%
HMO	99,233	54,578	55.00%
Patient Self-Pay	826,422	573,019	69.34%

Fig. 12

Financial Activity			
FinancialClass		Insurance PPO	
Measures			
Payer	Charges	Payments	Collection rate
Aacme Insurance	165,398	108,130	65.38%
Blue Cross / Blue Sh	2,205,307	1,054,266	47.81%
Central	330,796	243,292	73.55%
Health Plus	385,929	270,324	70.05%
Private Plans	1,102,653	364,938	33.10%
Universal PPO	716,725	351,422	49.03%
Zbest PPO	606,459	310,873	51.26%

Fig. 13

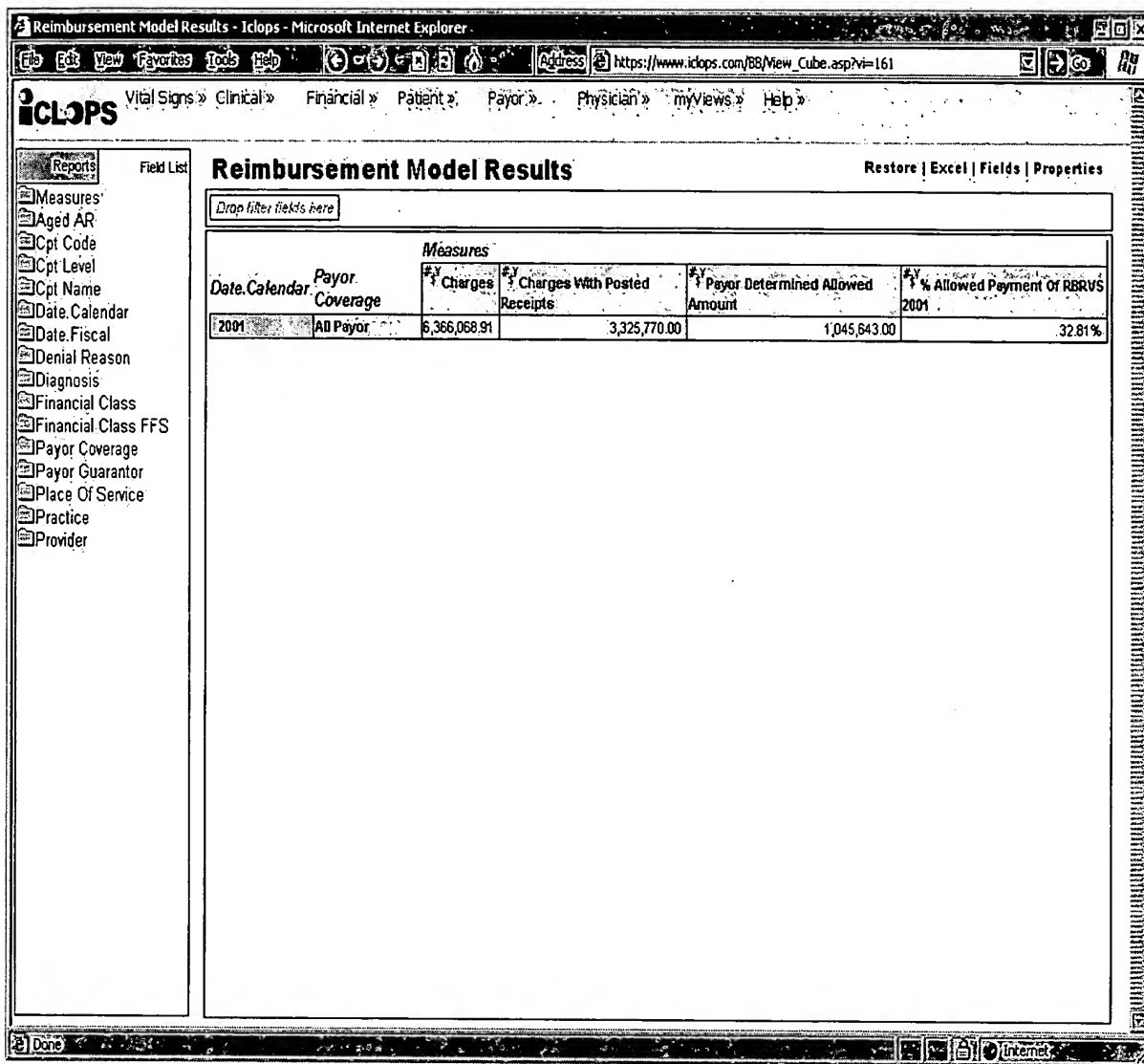


Fig. 14

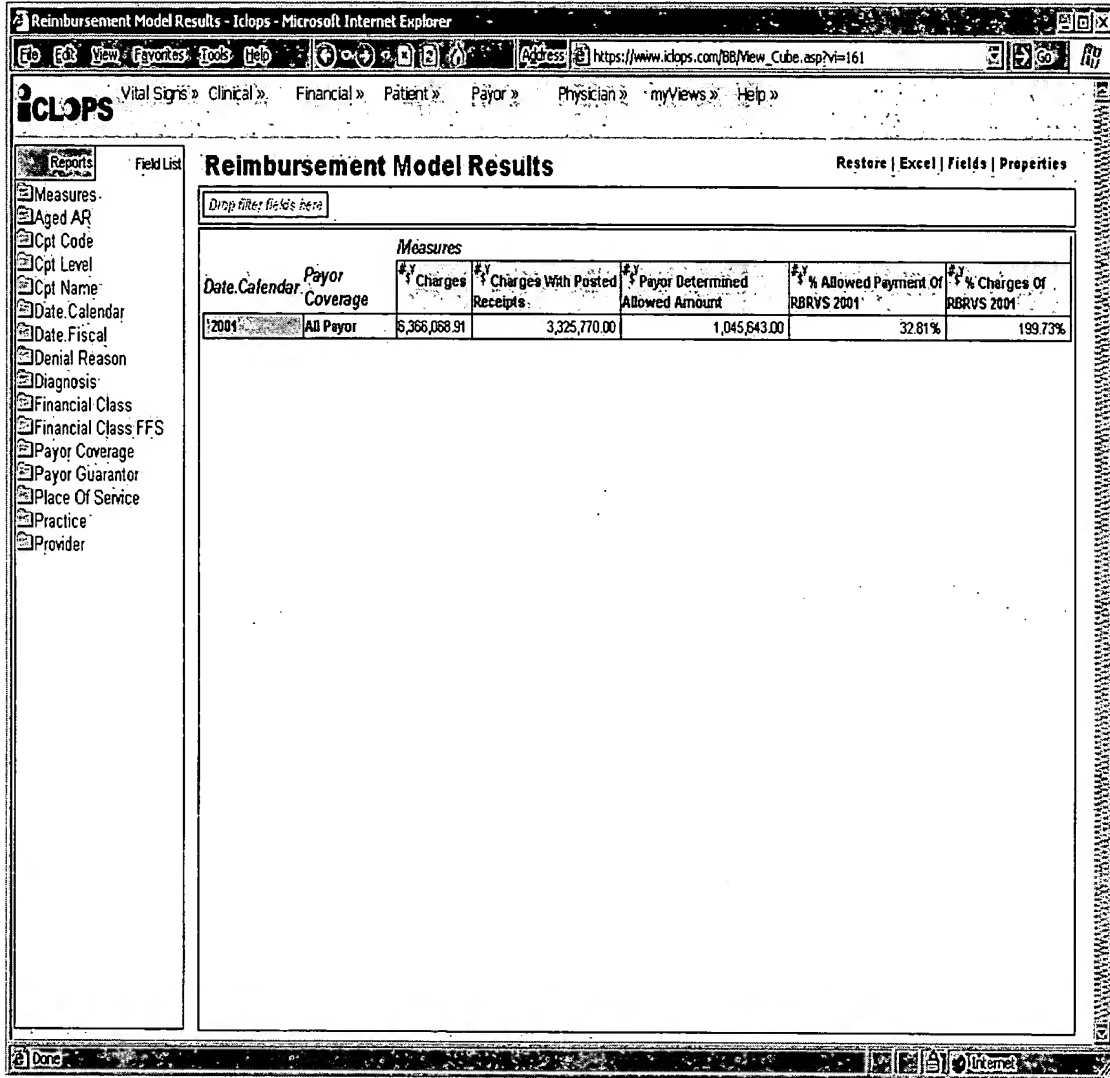


Fig. 15

Reimbursement Model Results - Iclops - Microsoft Internet Explorer

File Edit View Favorites Tools Help Address: https://www.iclops.com/BB/View_Cube.asp?vi=161

iclops Vital Signs » Clinical » Financial » Patient » Payor » Physician » myViews » Help »

Reports Field List

Reimbursement Model Results Restore | Excel | Fields | Properties

Drop filter fields here

		Measures				
Date.Calendar Payor Coverage		#Y Charges	#Y Charges With Posted Receipts	#Y Payor Determined Allowed Amount	#Y % Allowed Payment Of RBRVS 2001	#Y % Charges Of RBRVS 2001
2001	All Payor	6,366,068.91	3,325,770.00	1,045,643.00	32.81%	199.73%
	AARP	67.00	67.00	67.00	176.32%	176.32%
	ADM SERVICE CONSULTANTS	8,267.00	8,097.00	7,002.00	142.03%	167.69%
	AETNA	243,286.70	152,600.00	33,479.00	24.00%	174.43%
	AH & L	16,263.00	986.00	819.00	10.11%	200.83%
	ALLIED	5,200.00	3,557.00	2,341.00	60.98%	135.45%
	AMALGAMATED INS CO	967.00	0.00	.00	0.00%	234.71%
	AMERICAID COMMUNITY CARE	151.00	151.00	151.00	126.89%	126.89%
	AMERICAN FAMILY INSURANCE	996.00	277.00	277.00	32.63%	117.31%
	AMERICAN HEALTHCARE PROVIDERS	380.00	0.00	.00	0.00%	150.79%
	AMERICAN INTERNATIONAL GRP	323.00	323.00	175.00	63.87%	117.88%
	AMERICAN MEDICAL SECURITY	12,043.16	11,631.00	4,243.00	92.14%	261.52%
	AMERICA'S CHOICE HEALTH PLANS	2,288.00	2,160.00	1,433.00	74.91%	119.60%
	AOH	54.00	54.00	35.00	92.11%	142.11%
	APWU HP	0.00	0.00	.00		
	ARM LTD	5,038.00	4,872.00	4,872.00	396.10%	409.59%
	ASSURECARE	1,310.00	831.00	722.00	63.22%	114.71%
	BAKERY AND CONFECTIONARY	1,765.00	0.00	.00	0.00%	133.81%
	BANKERS LIFE	205.00	0.00	.00	0.00%	157.69%
	BEECH STREET CORPORATION	2,255.00	1,930.00	1,496.00	99.01%	149.24%
	BENCHMARK HEALTH					

Done Internet

Fig. 16

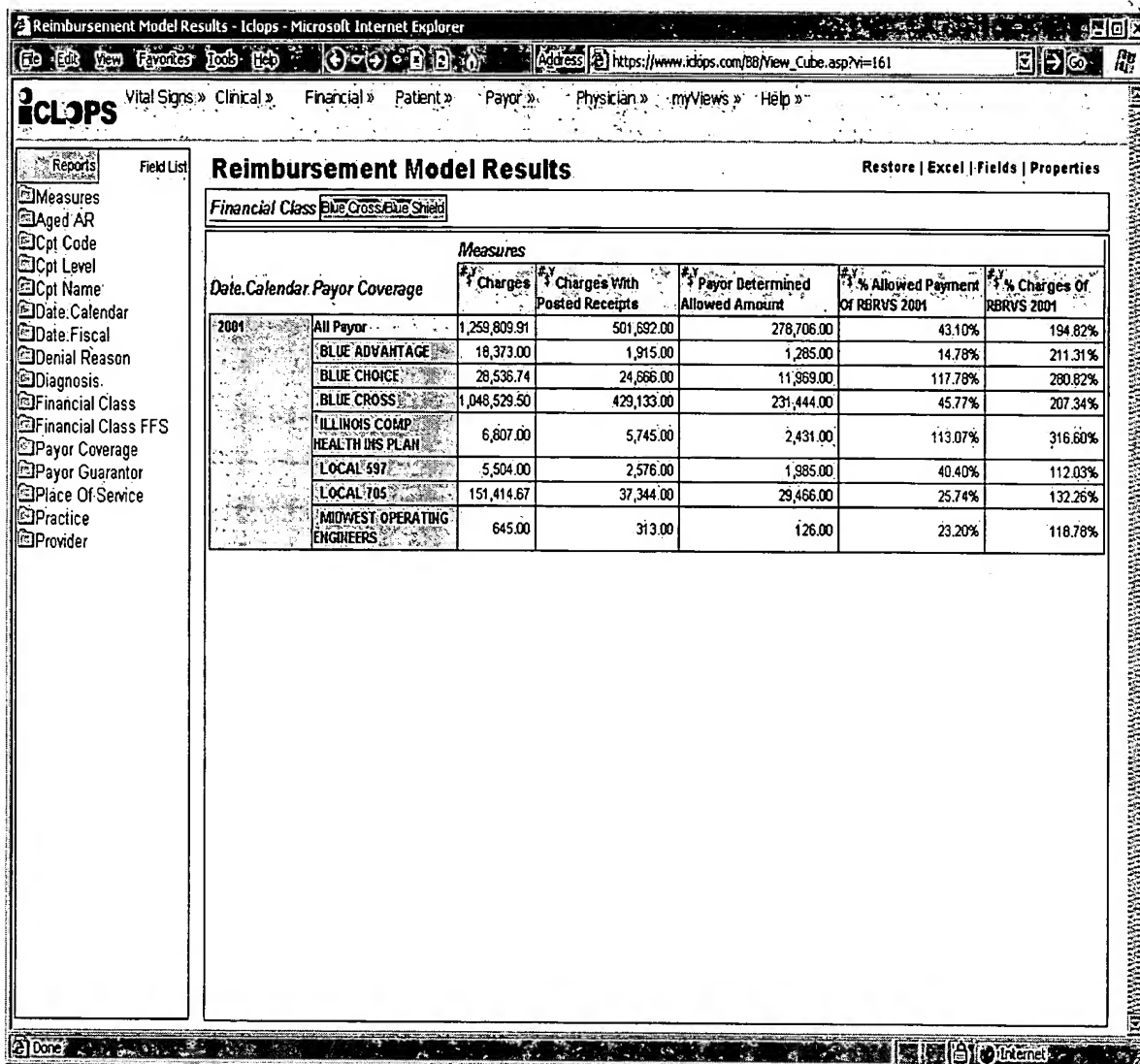


Fig. 17

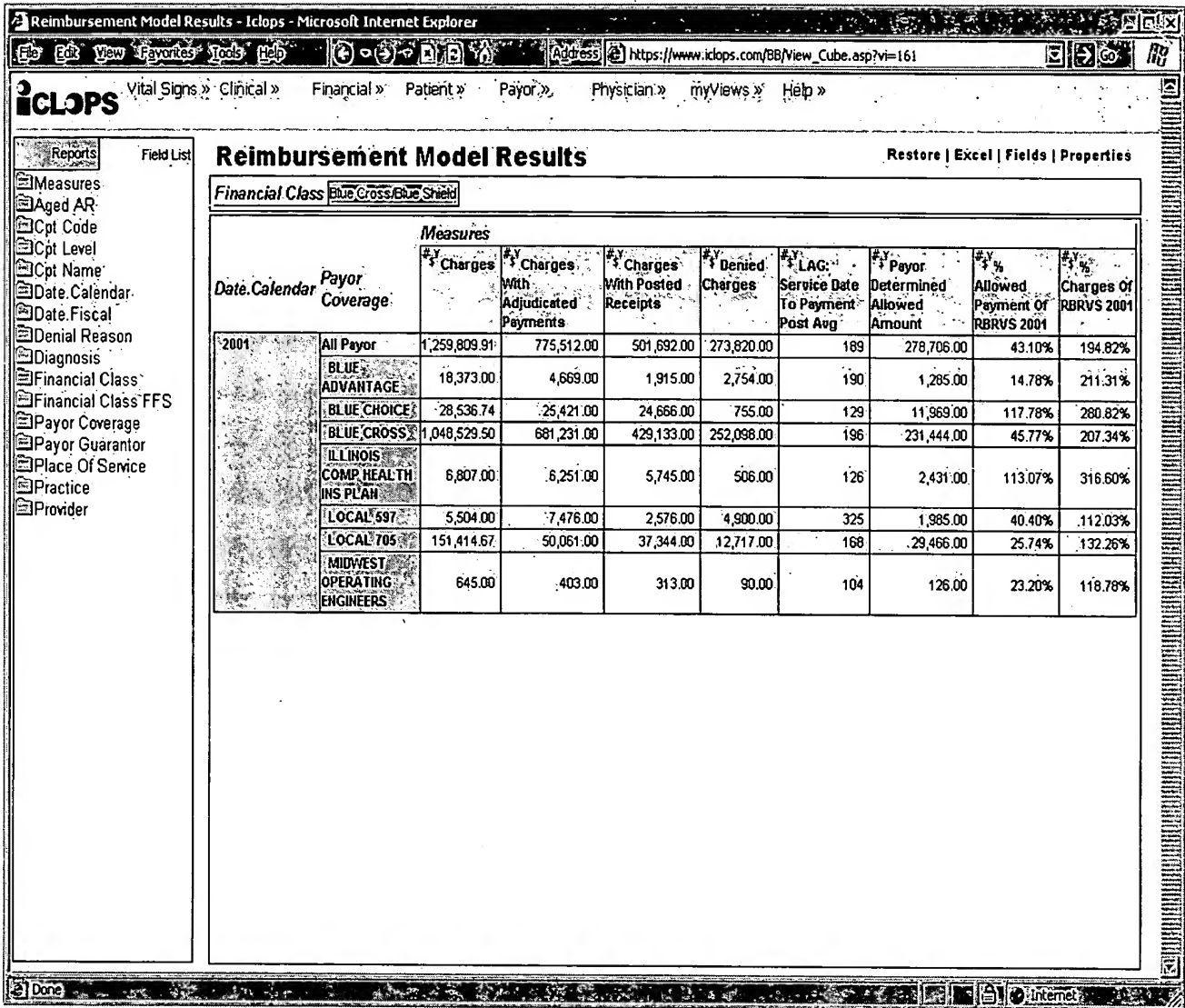


Fig. 18

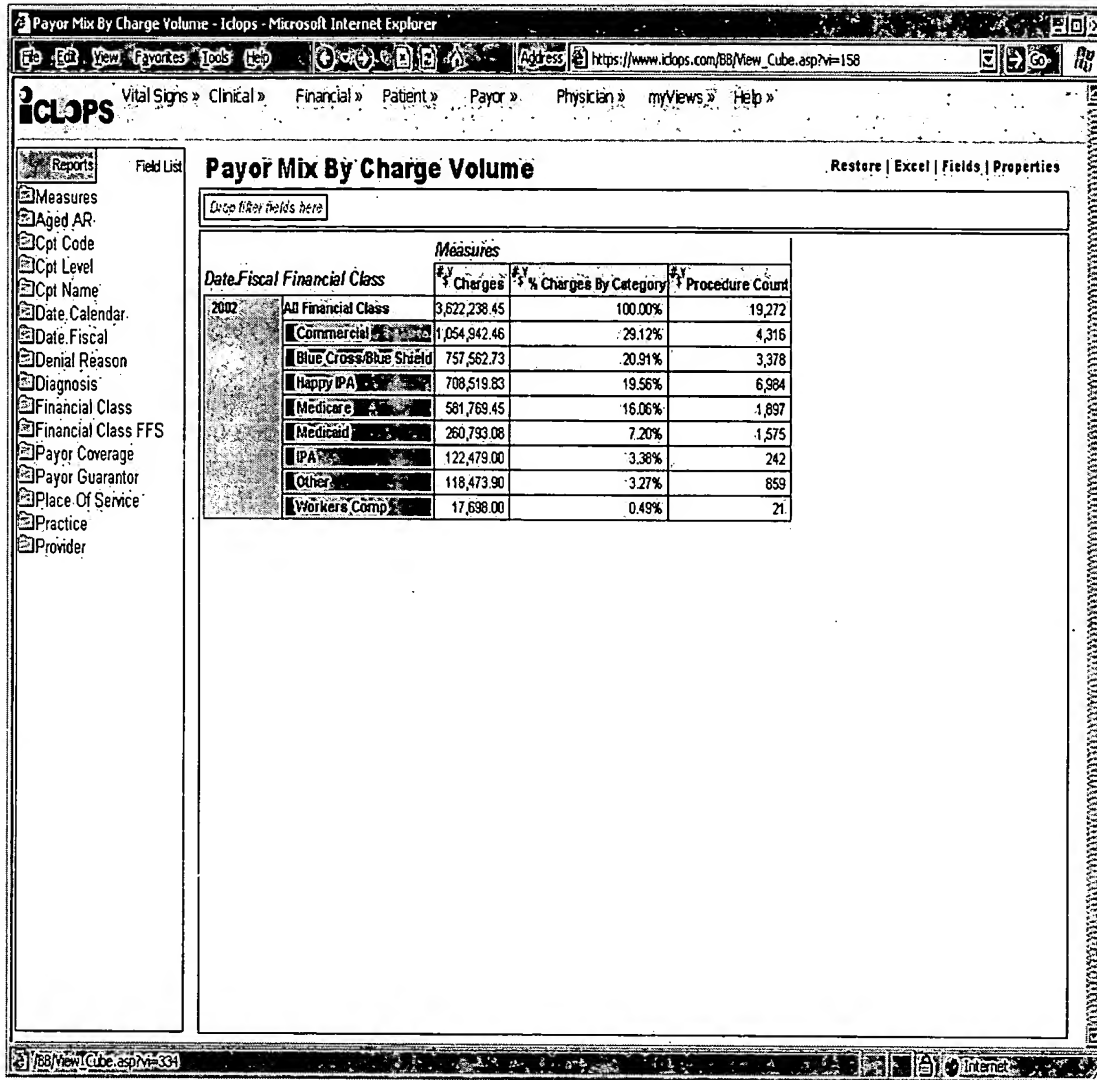


Fig. 19

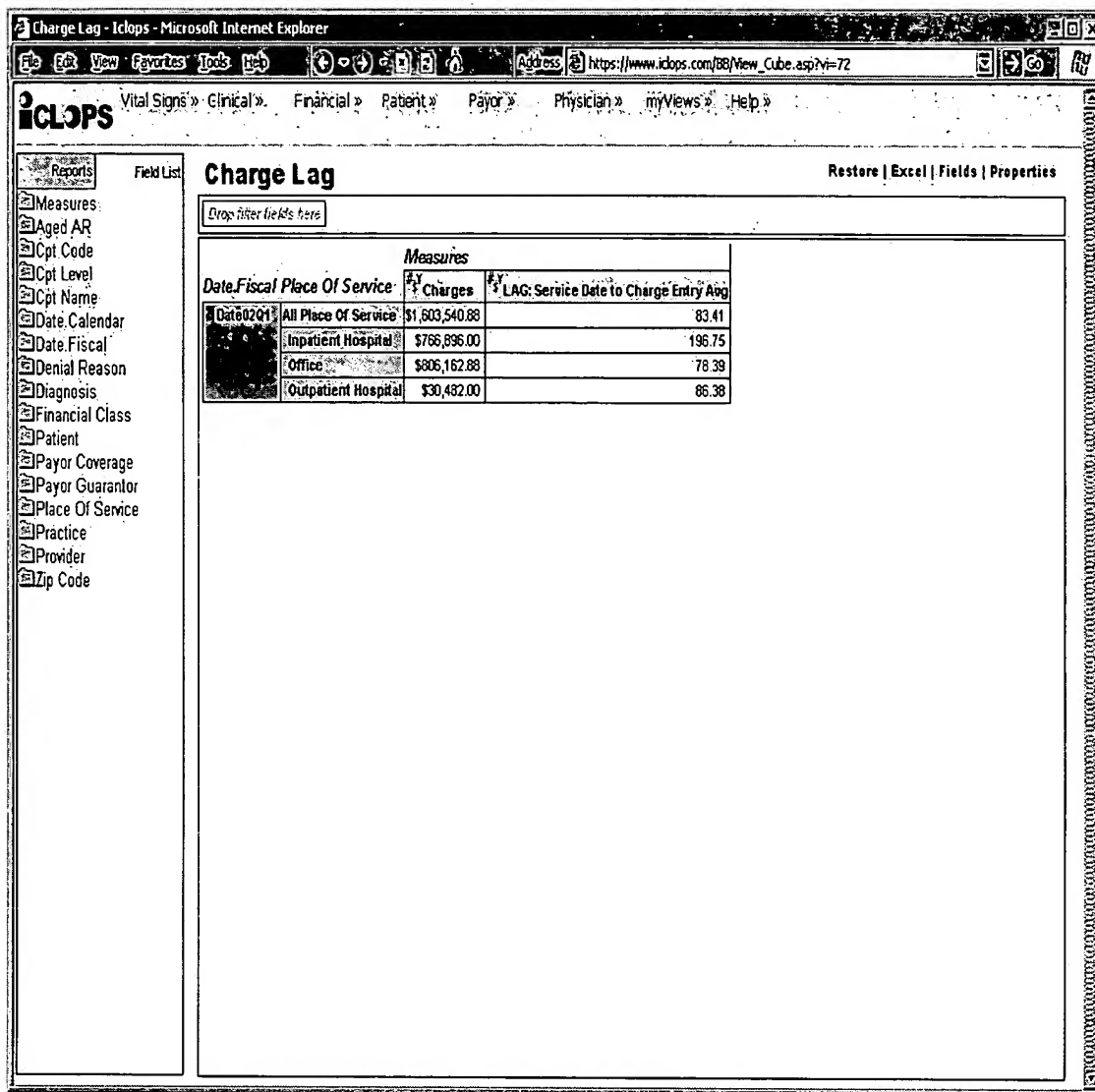


Fig. 20

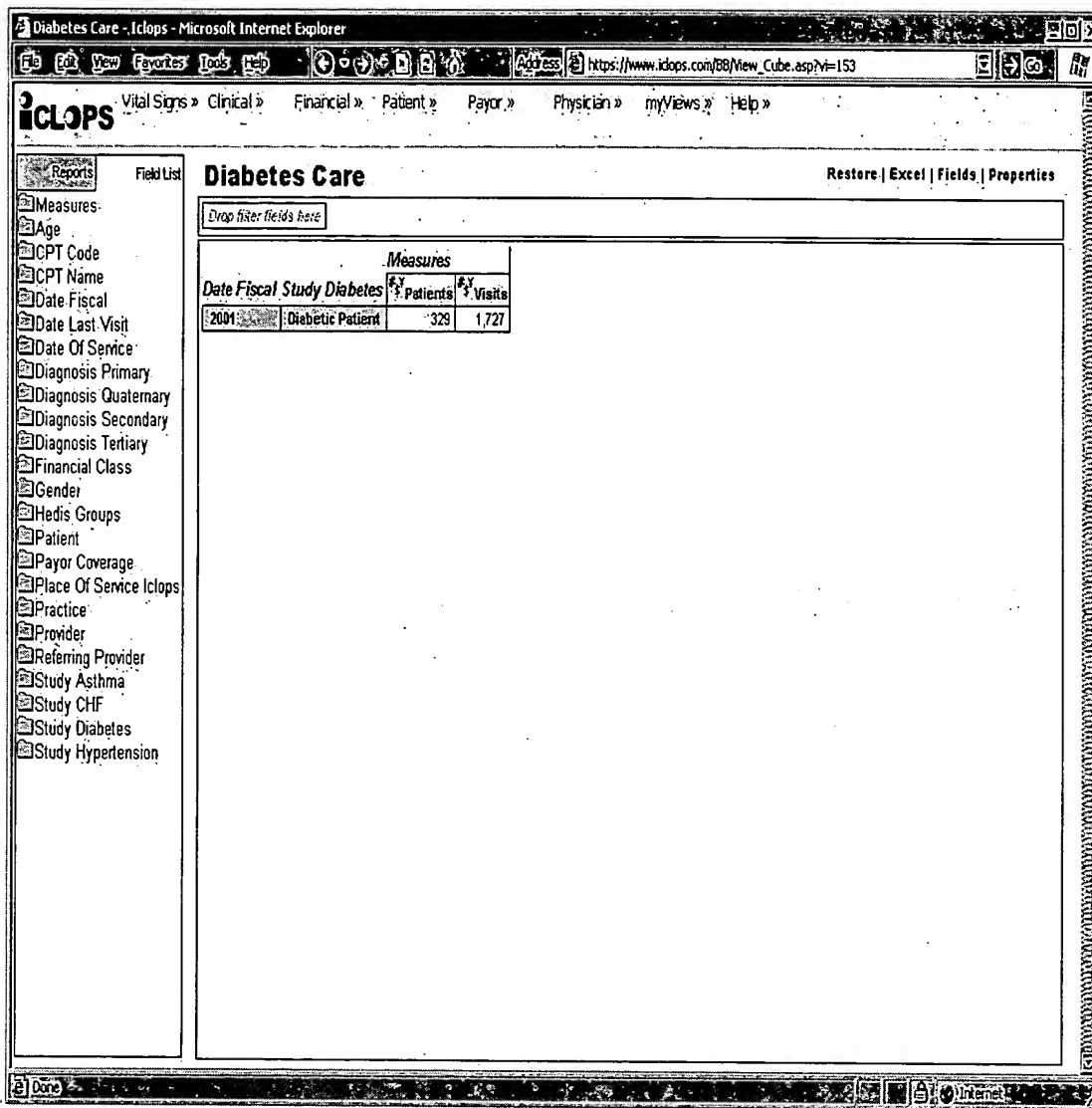


Fig. 21

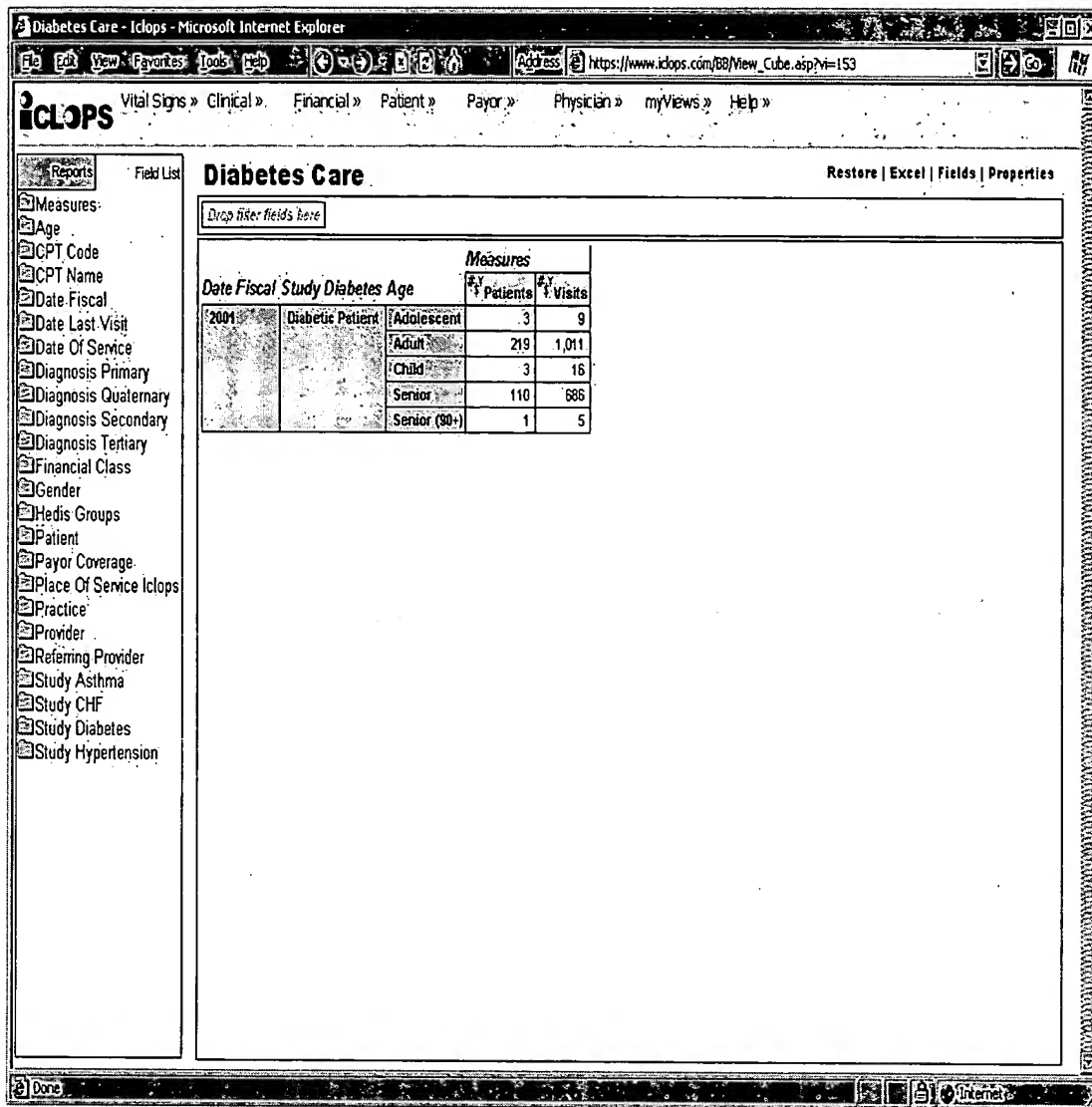


Fig. 22

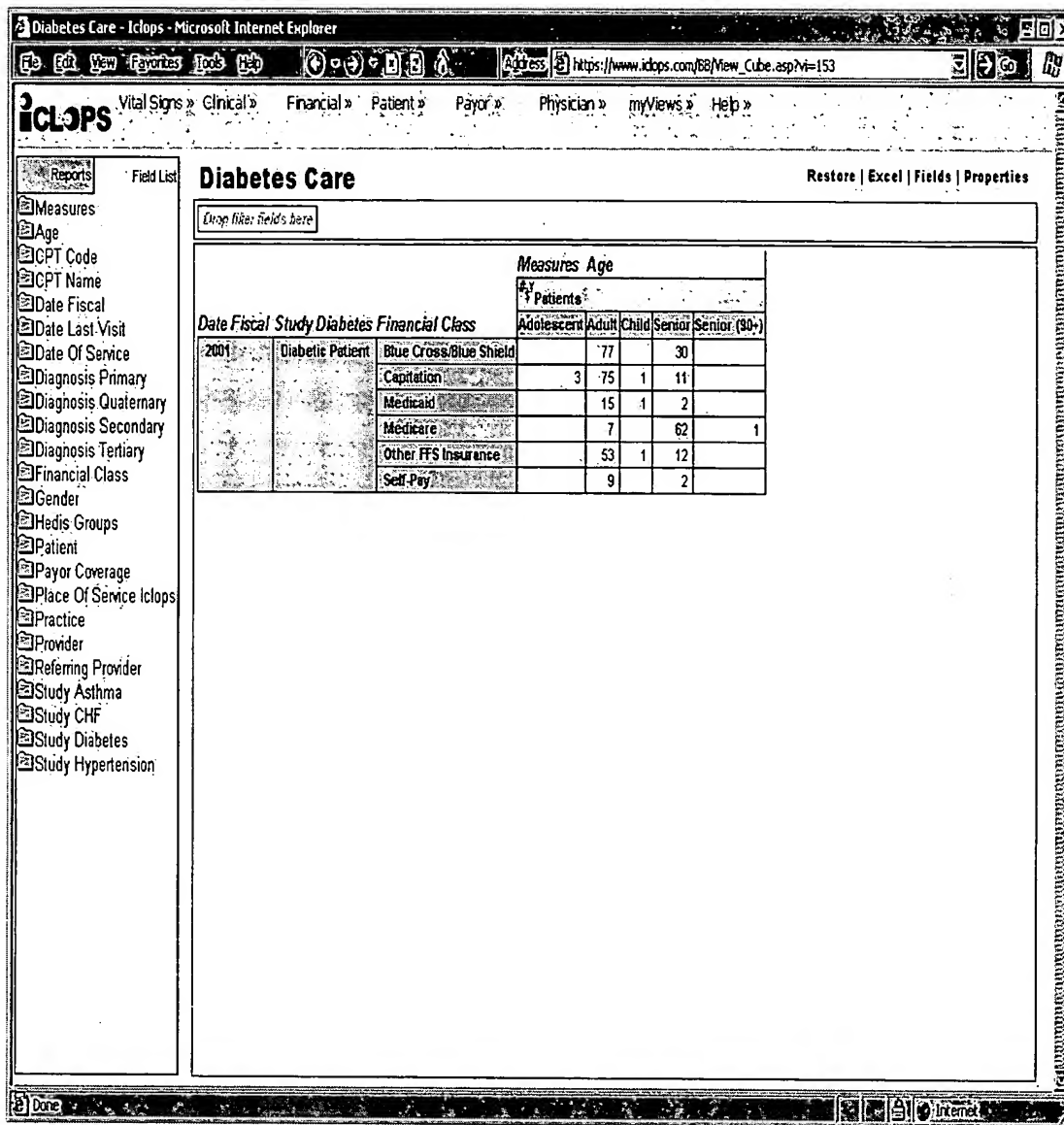


Fig. 23

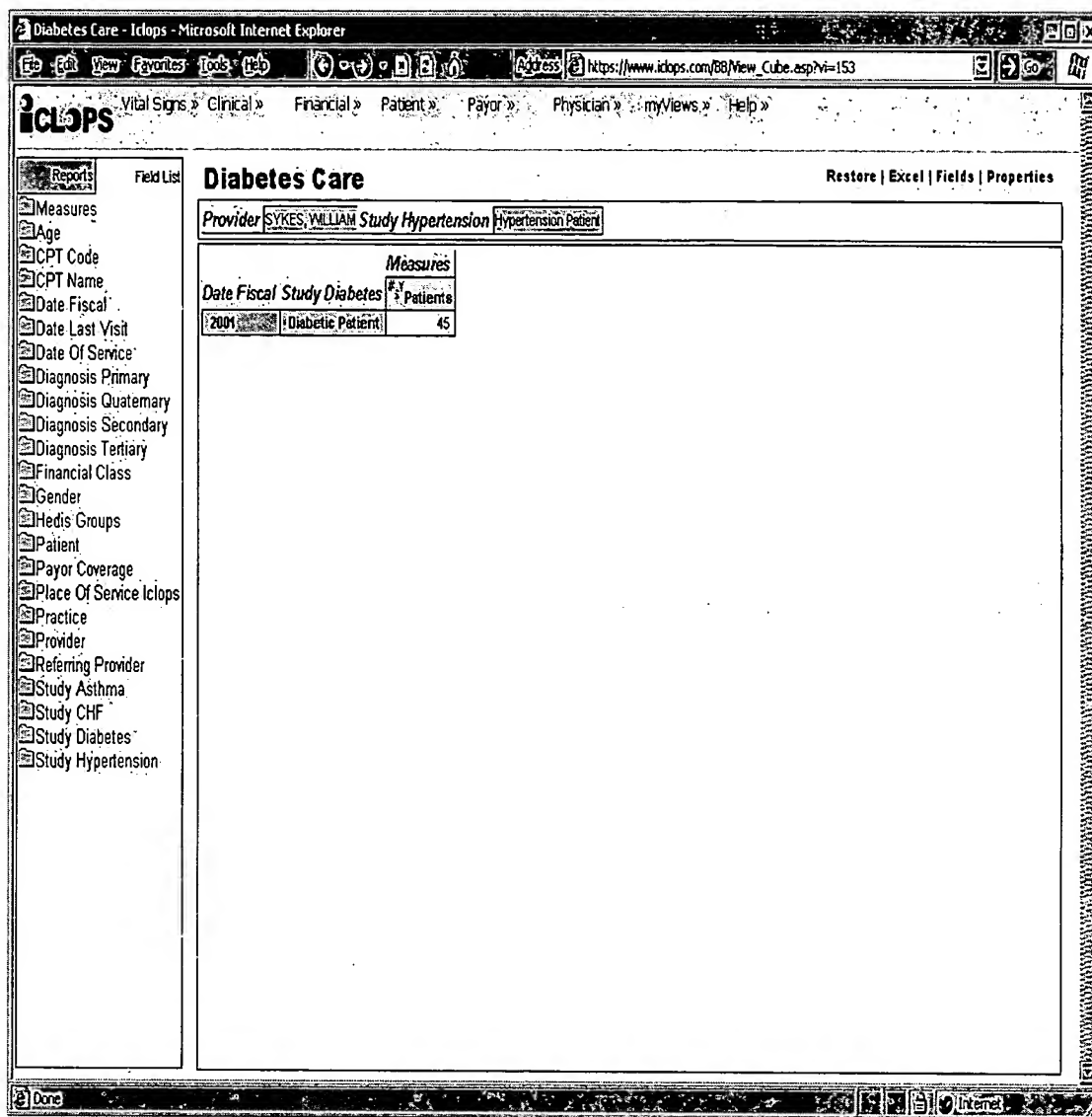


Fig. 24

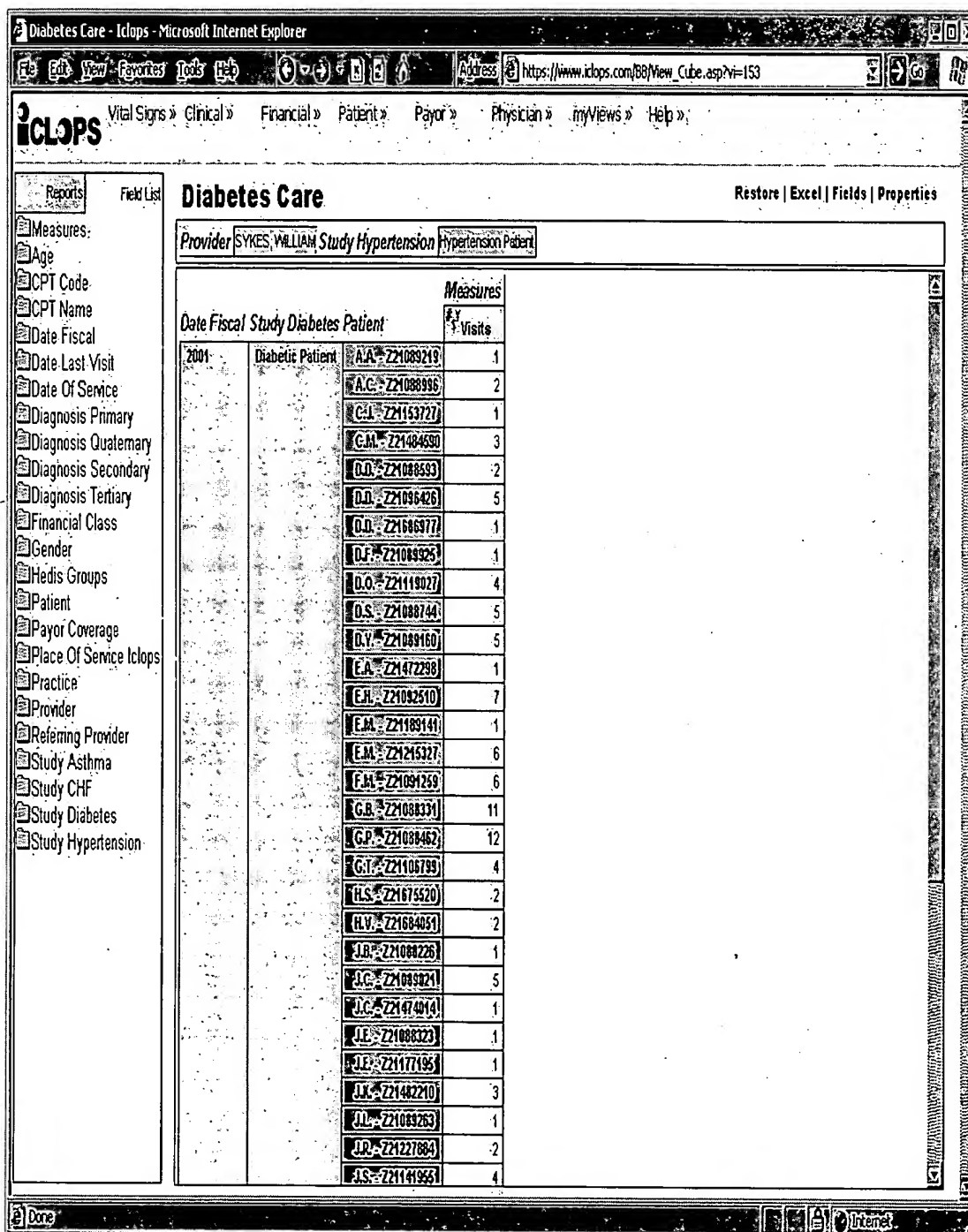


Fig. 25

Diabetes Care - Icdops - Microsoft Internet Explorer

File Edit View Favorites Tools Help Address https://www.icdops.com/BB/View_Cube.asp?vi=153

ICDOPS Vital Signs » Clinical » Financial » Patient » Payor » Physician » myViews » Help »

Reports Field List **Diabetes Care** Restore | Excel | Fields | Properties

Measures
Age
CPT Code
CPT Name
Date Fiscal
Date Last Visit
Date Of Service
Diagnosis Primary
Diagnosis Quaternary
Diagnosis Secondary
Diagnosis Tertiary
Financial Class
Gender
Hedis Groups
Patient
Payor Coverage
Place Of Service Icdops
Practice
Provider
Referring Provider
Study Asthma
Study CHF
Study Diabetes
Study Hypertension

Provider SYKES, WILLIAM Study Hypertension Hypertension Patient

		Measures		Place Of Service Icdops	
		Visits			
Date Fiscal	Study Diabetes Patient	Office or Outpatient Sves	Other Office Procedures		
2001	Diabetic Patient	A.A. 221089219	1	1	
		A.C. 221088996	2		
		C.I. 221153727	1	1	
		C.M. 221484890	3	1	
		D.D. 221088593	2	1	
		D.D. 221086426	4	3	
		D.D. 221686977	1		
		D.J. 221088925	1	1	
		D.O. 221119027	3	2	
		D.S. 221088744	5	3	
		D.V. 221089160	3	2	
		E.A. 221472288	1		
		E.H. 221092510	7	3	
		E.M. 221189141	1		
		E.M. 221215327	6	2	
		F.M. 221091259	2	3	
		G.B. 221088331	11	2	
		G.P. 221088452	12	3	
		G.T. 221106799	4	2	
		H.S. 221675520	2	1	
		H.V. 221684051	2		
		J.B. 221088226	1	1	
		J.C. 221089021	5		
		J.C. 221474014	1	1	
		J.E. 221088323	1	1	
		J.E. 221177195		1	
		J.P. 221482210	3		
		J.L. 221089263	1		
		J.R. 221227841	2		

Done

Fig. 26

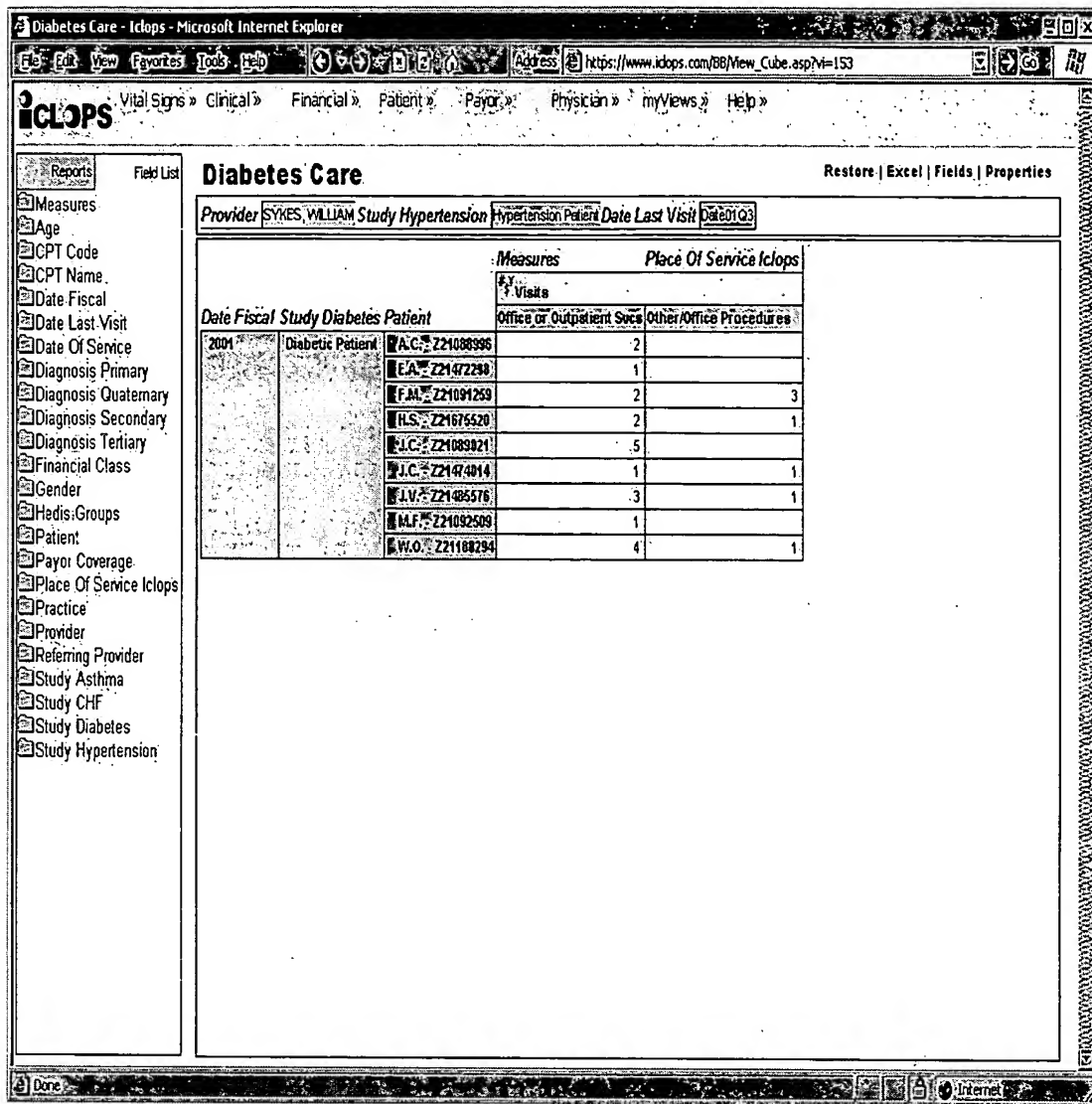


Fig. 27

Diabetes Care - Iclops - Microsoft Internet Explorer

File Edit View Favorites Tools Help Address https://www.idops.com/88/Mew_Cube.asp?vi=153 Go

ICLOPS Vital Signs » Clinical » Financial » Patient » Payor » Physician » myViews » Help »

Reports Field List **Diabetes Care** Restore | Excel | Fields | Properties

Provider SYKES, WILLIAM Study Hypertension Hypertension Patient Date Last Visit Date01Q3

Date Fiscal	Study Diabetes Patient	Date Of Service	Measures
			Visits
2001	Diabetic Patient	A.C. - Z2108996 08-31-2000	1
		10-02-2000	1
		E.A. - Z2147228 04-09-2001	1
		F.M. - Z21091259 01-11-2001	1
		02-12-2001	1
		03-08-2001	1
		04-23-2001	1
		04-24-2001	1
		05-07-2001	1
		H.S. - Z21675520 05-07-2001	1
		06-04-2001	1
		J.C. - Z21689021 10-26-2000	1
		01-22-2001	1
		02-05-2001	1
		03-05-2001	1
		05-07-2001	1
		J.C. - Z21474014 12-14-2000	1
		J.V. - Z21445576 02-22-2001	1
		03-08-2001	1
		04-26-2001	1
		M.F. - Z21092509 07-31-2000	1
		08-01-2000	1
		08-02-2000	1
		08-03-2000	1
		08-04-2000	1
		08-05-2000	1
		08-06-2000	1
		08-07-2000	1
		08-08-2000	1
		08-09-2000	1

Done Internet

Fig. 28

Diabetes Care - Iclops - Microsoft Internet Explorer					
File Edit View Favorites Tools Help Address https://www.iclops.com/BB/View_Cube.asp?vi=153 Go					
iCLOPS Vital Signs » Clinical » Financial » Patient » Payor » Physician » myViews » Help »					
Reports		Field List		Diabetes Care	
Restore Excel Fields Properties					
Provider SYKES, WILLIAM Study Hypertension Hypertension Patient Date Last Visit Date01Q3					
					Measures
Date Fiscal Study Diabetes Patient Date Of Service Diagnosis Primary					# Visits
2001	Diabetic Patient	A.C. - Z21088995	08-31-2000	ABDOMINAL PAIN NOS-789.00	1
			10-02-2000	CANCER COLON NOS-153.9	1
		E.A. - Z21472298	04-09-2001	EPISTAXIS-784.7	1
			F.M. - Z21091259	01-11-2001	FLU SHOT-V04.8
				02-12-2001	COUMADIN THERAPY-V58.61
				03-08-2001	CAD/ASHD-414.00
				04-23-2001	PNEUMONIA-486
				04-24-2001	
				06-07-2001	GENERALIZED ANXIETY DISORDER-300.02
			H.S. - Z21675520	05-07-2001	CAD/ASHD-414.00
				06-04-2001	DIABETES NIDDM-250.00
			J.C. - Z21089021	06-07-2001	CAD/ASHD-414.00
				10-26-2000	THROMBOCYTOPENIA-287.5
				01-22-2001	HYPERTENSION UNSPECIFIED-401.9
				02-06-2001	CAD/ASHD-414.00
				03-05-2001	PRIMARY THROMBOCYTOPENIA-287.3
		J.C. - Z21474014		12-14-2000	DIABETES NIDDM-250.00
			J.V. - Z21485576	03-08-2001	DEPRESSION NOS-311
				02-22-2001	
				04-26-2001	
		M.F. - Z21092509		10-26-2000	GANGRENE-FINGER-785.4
			07-31-2000	ULCER, STOMACH W/O OBSTRUCTION-531.90	1
			08-01-2000		1
			08-02-2000		1
			08-03-2000		1
			08-04-2000		1
			08-05-2000		1
08-06-2000			1		
08-07-2000		1			
08-08-2000		1			

Done Internet

Fig. 29

Diabetes Care - Iclops - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address https://www.iclops.com/BB/View_Cube.asp?vi=153

Go

iclops

Vital Signs » Clinical » Financial » Patient » Payor » Physician » myViews » Help »

Reports

Field List

Measures

Age

CPT Code

CPT Name

Date Fiscal

Date Last Visit

Date Of Service

Diagnosis Primary

Diagnosis Quaternary

Diagnosis Secondary

Diagnosis Tertiary

Financial Class

Gender

Hedis Groups

Patient

Payor Coverage

Place Of Service Iclops

Practice

Provider

Referring Provider

Study Asthma

Study CHF

Study Diabetes

Study Hypertension

Diabetes Care

Restore | Excel | Fields | Properties

Provider SYKES, WILLIAM Study Hypertension Hypertension Patient Date Last Visit Date01Q3

Date Fiscal	Study Diabetes Patient	Date Of Service	Diagnosis Primary	Measures	
				#Y Charges #Y Visits	
2001	Diabetic Patient	A.C. - Z21088996	08-31-2000	ABDOMINAL PAIN NOS-789.00	86.00 1
			10-02-2000	CANCER COLON NOS-153.9	65.00 1
		E.A. - Z21472298	04-09-2001	EPISTAXIS-784.7	240.00 1
		F.M. - Z21091259	01-11-2001	FLU SHOT-V04.8	45.00 1
			02-12-2001	COUMADIN THERAPY-V58.61	18.00 1
			03-08-2001	CAD/ASHD-414.00	110.00 1
			04-23-2001	PNEUMONIA-486	210.00 1
			04-24-2001		125.00 1
			05-07-2001	GENERALIZED ANXIETY DISORDER-300.02	65.00 1
		H.S. - Z21675520	05-07-2001	CAD/ASHD-414.00	260.00 1
			06-04-2001	DIABETES NIDDM-250.00	65.00 1
		J.C. - Z21089021	06-07-2001	CAD/ASHD-414.00	65.00 1
			10-26-2000	THROMBOCYTOPENIA-287.5	65.00 1
			01-22-2001	HYPERTENSION UNSPECIFIED-401.9	86.00 1
			02-05-2001	CAD/ASHD-414.00	65.00 1
			03-05-2001	PRIMARY THROMBOCYTOPENIA-287.3	65.00 1
		J.C. - Z21474014	12-14-2000	DIABETES NIDDM-250.00	368.00 1
		J.V. - Z21485576	03-08-2001	DEPRESSION NOS-311	65.00 1
			02-22-2001		307.00 1
			04-26-2001		90.00 1
		M.F. - Z21092509	10-26-2000	GANGRENE-FINGER-785.4	70.00 1
			07-31-2000	ULCER, STOMACH W/O OBSTRUCTION-531.90	279.00 1
			08-01-2000		70.00 1
			08-02-2000		70.00 1
			08-03-2000		70.00 1
			08-04-2000		70.00 1
			08-05-2000		70.00 1
			08-06-2000		70.00 1
			08-07-2000		70.00 1
			08-08-2000		70.00 1

Done

Internet

Fig. 30